

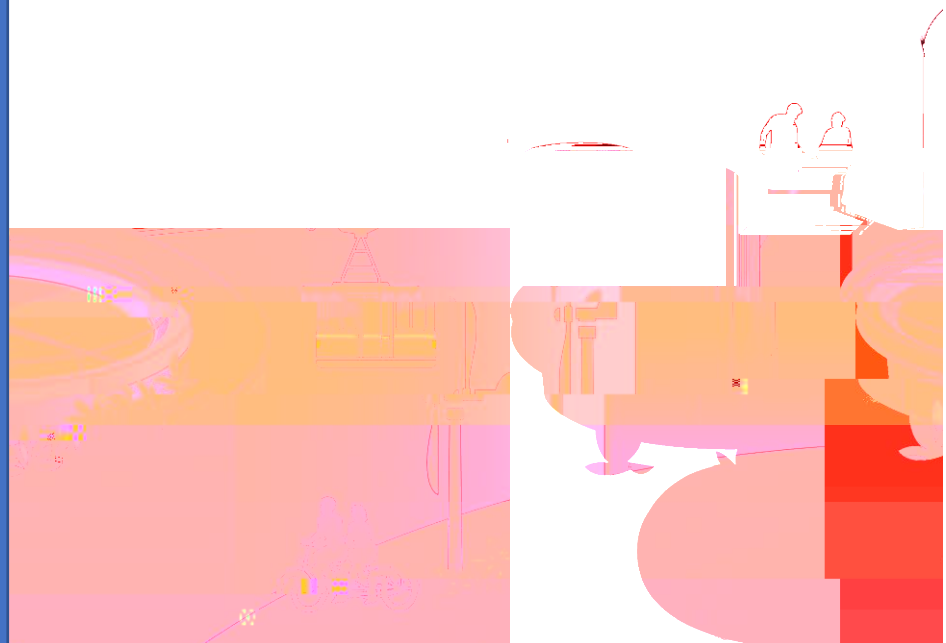
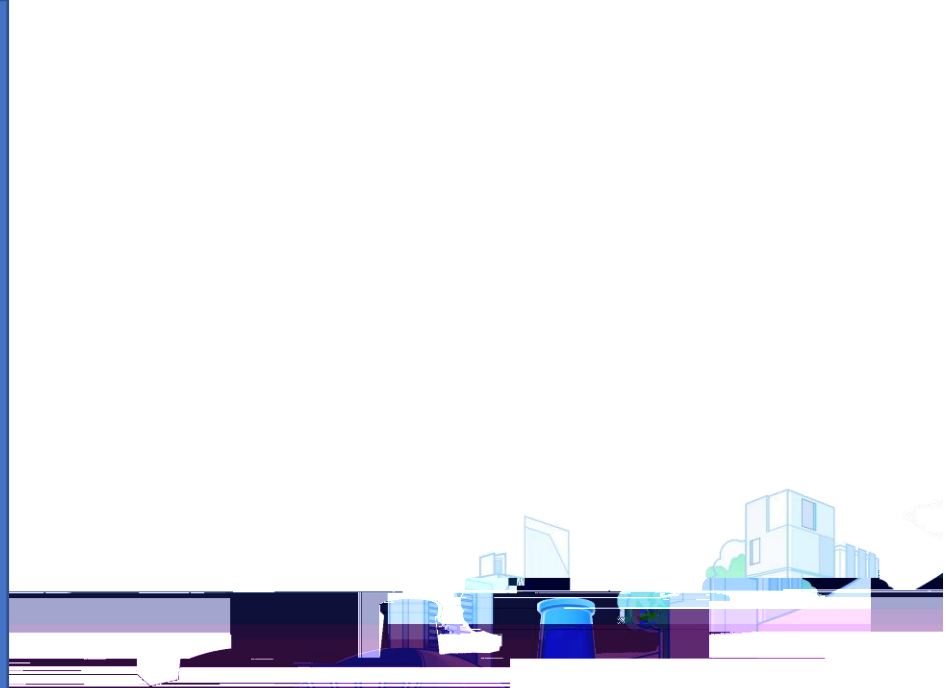


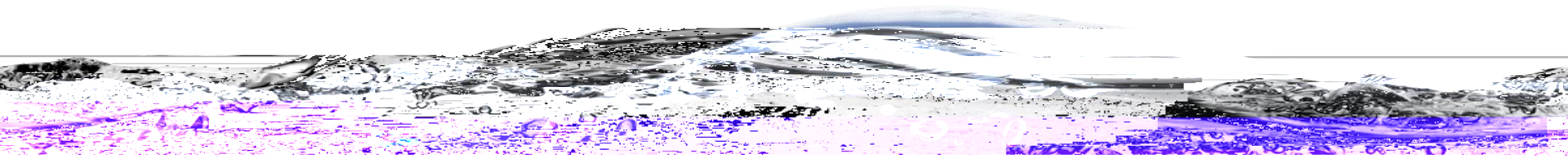
廣達國際環保有限公司

公司 股份代号: 6136.HK)

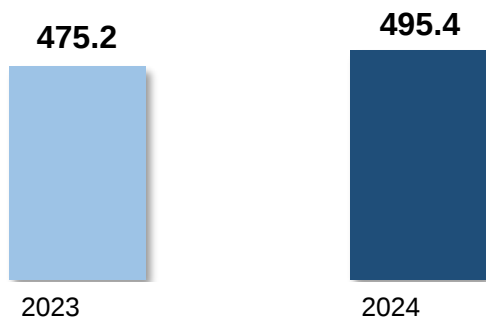
(于开曼)

2024 8 29



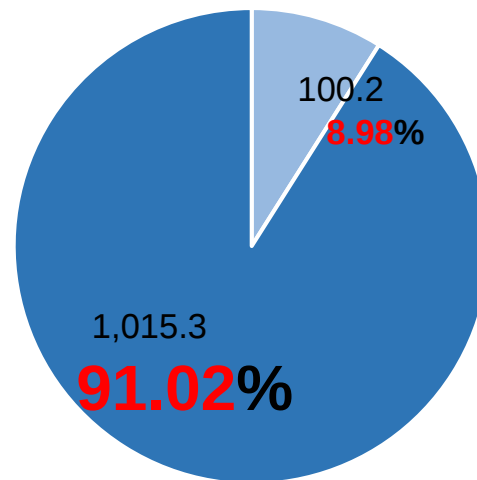
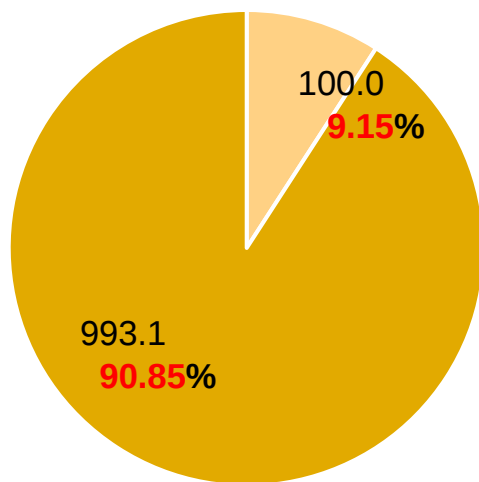


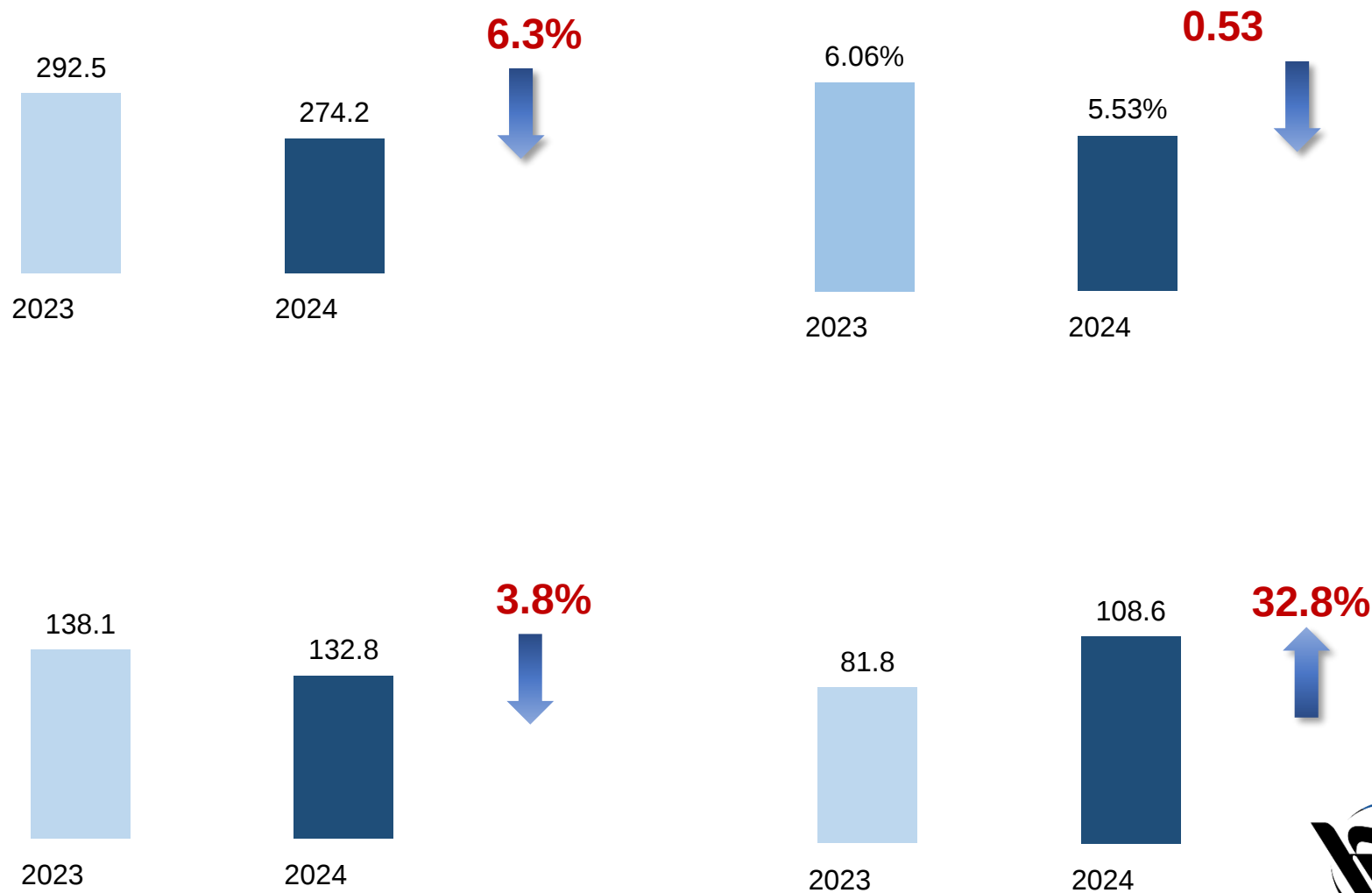
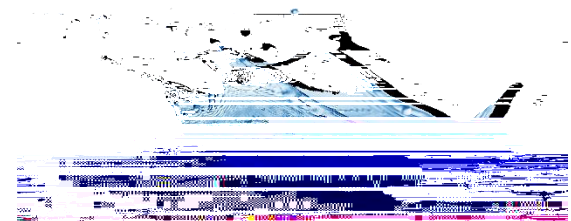
# 中期业绩亮

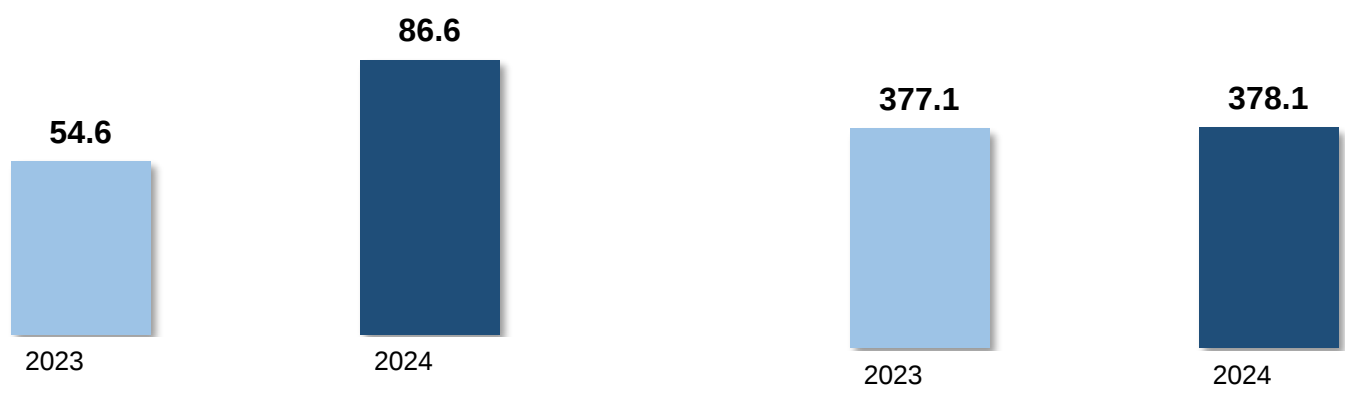


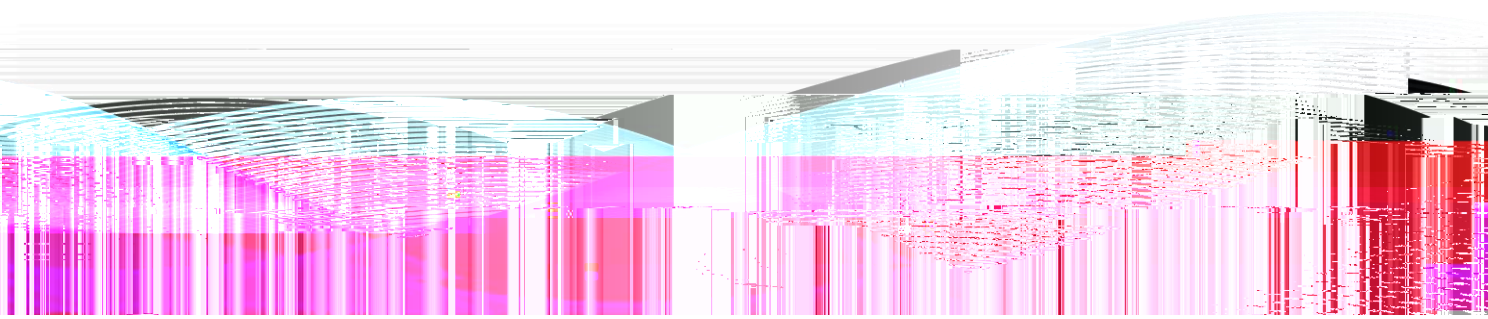
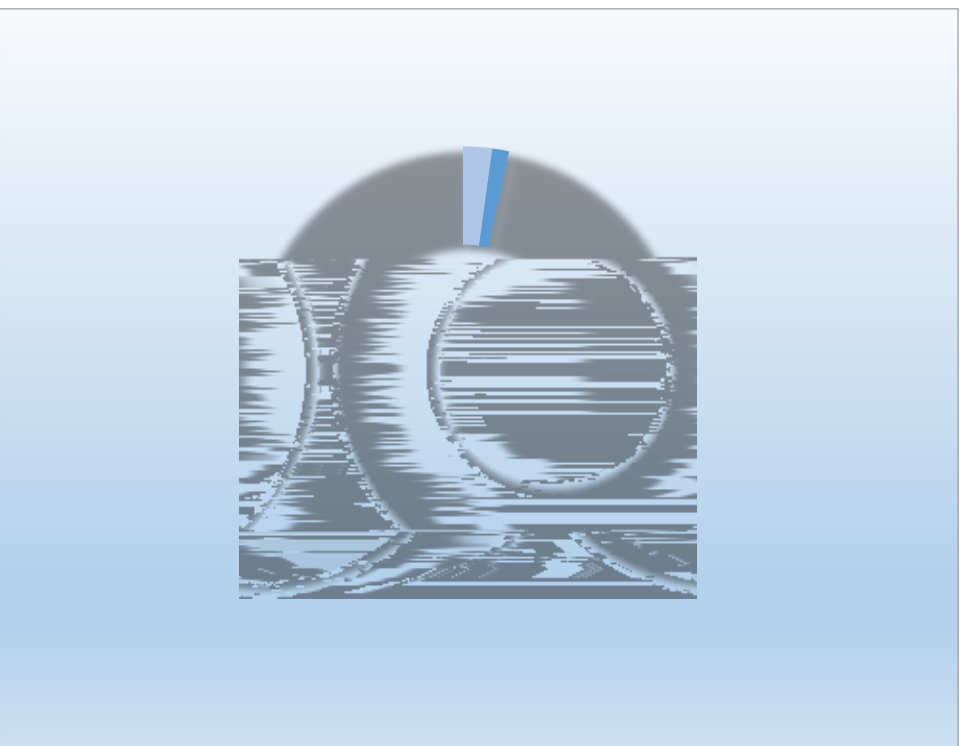
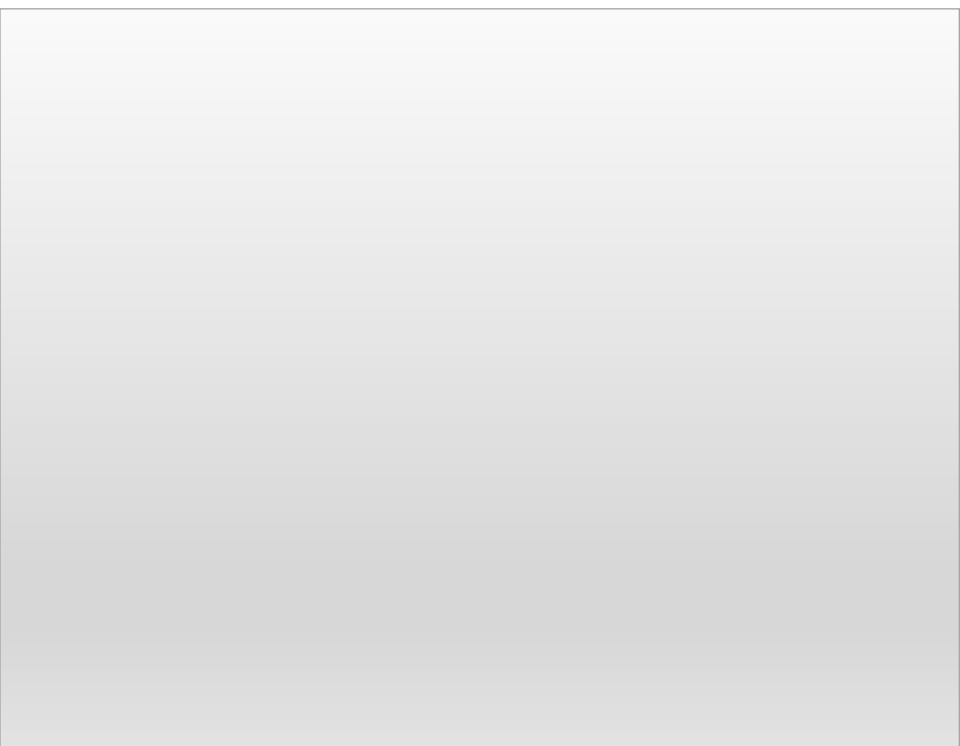
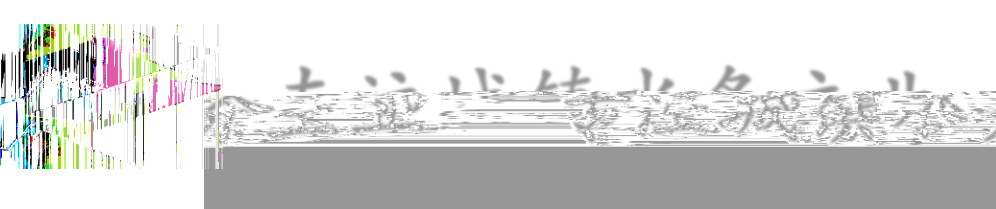
高度专注运营业务，业绩持续高速增长

|  | 1,093.1 | 1,115.5 | +2.0% |
|--|---------|---------|-------|
|  | 100.0   | 100.2   | +0.2% |
|  | 993.1   | 1,015.3 | +2.2% |



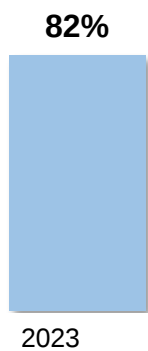
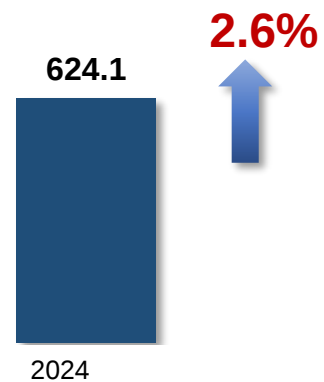
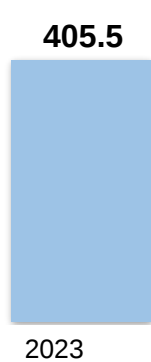
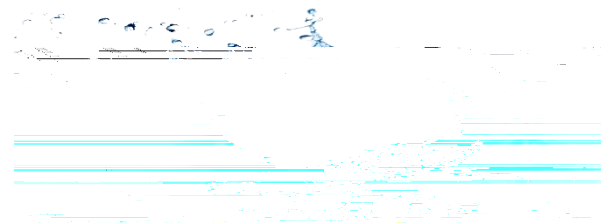


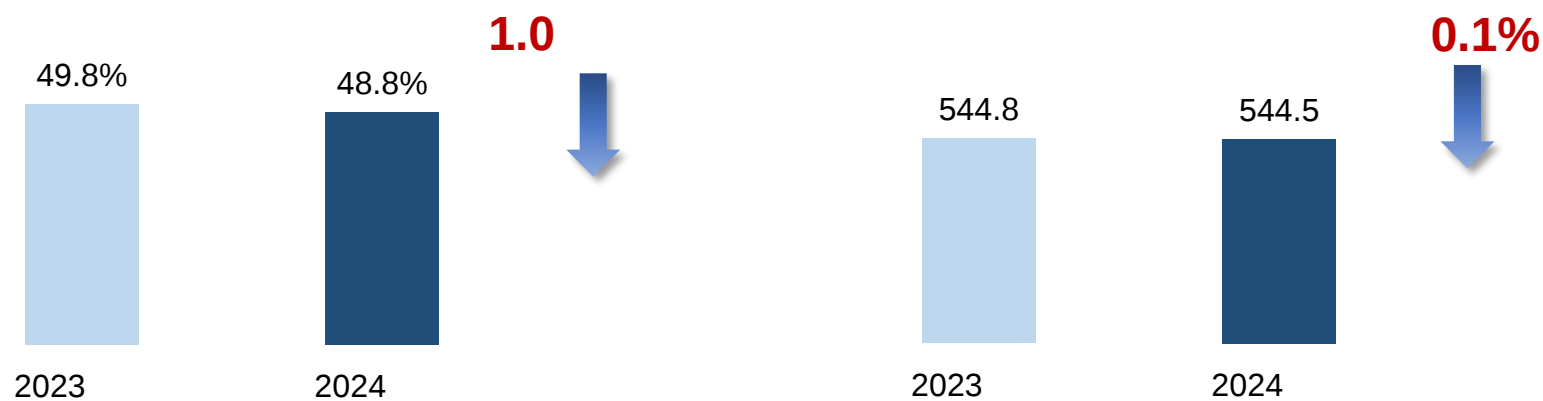


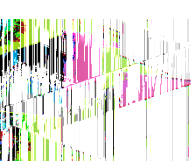




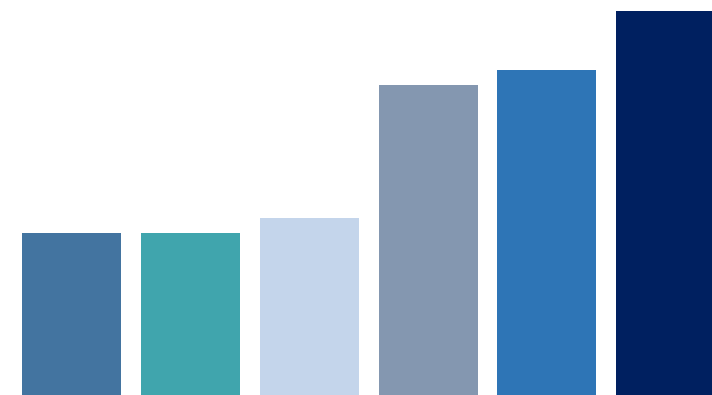
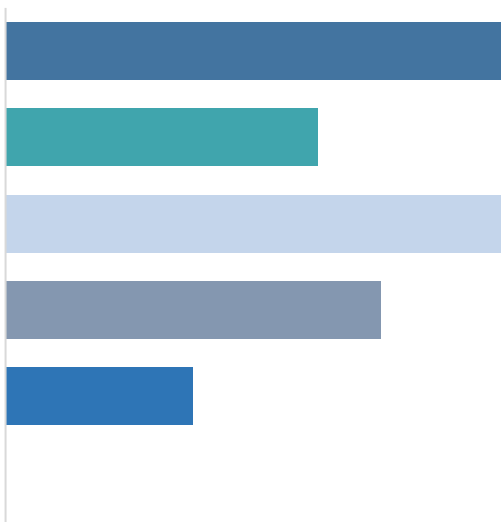
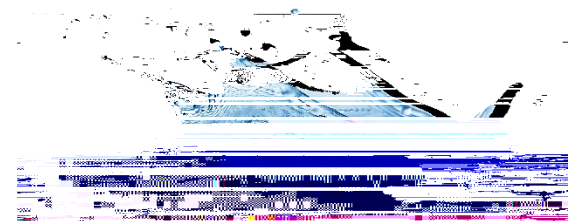
# 运营业务保持稳中有升

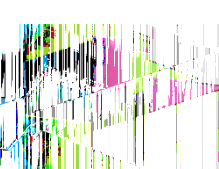




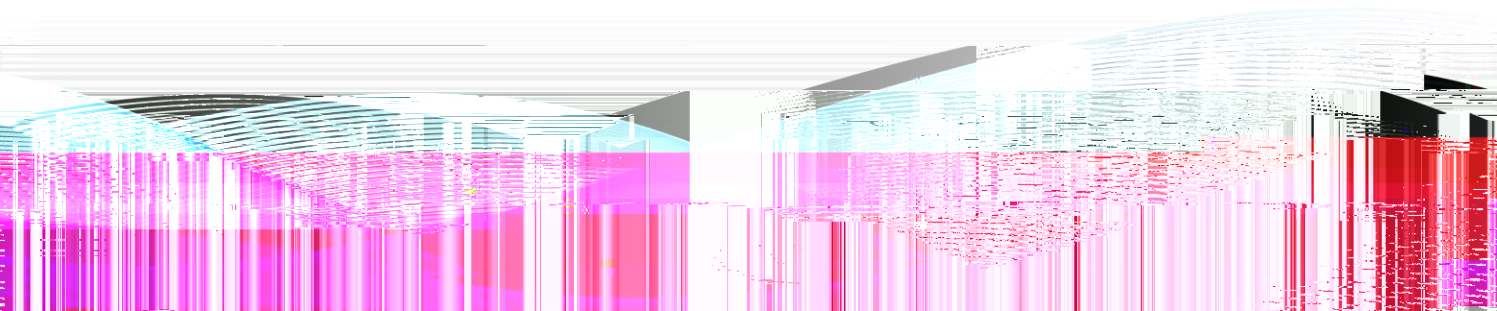


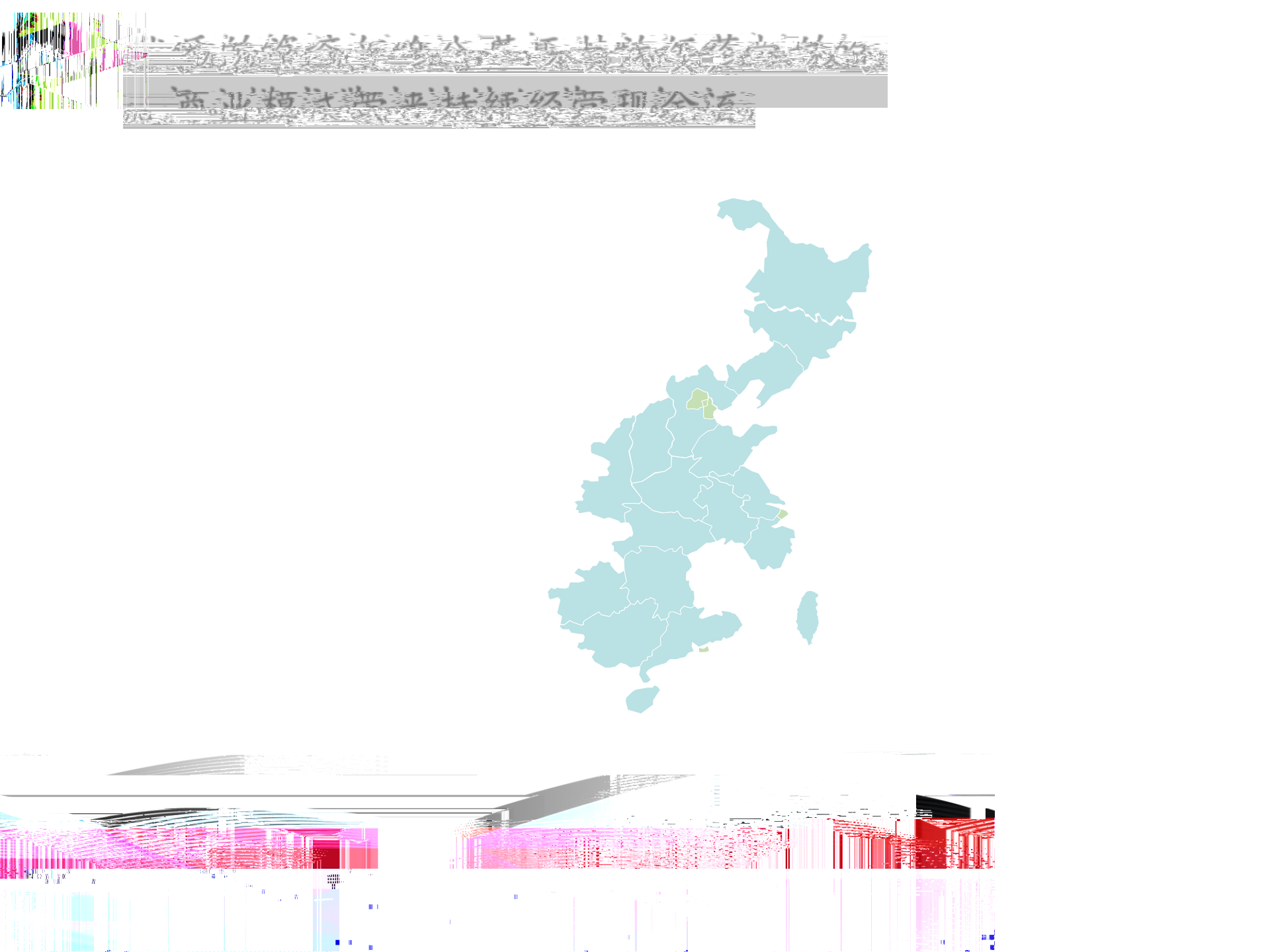
, 影响利润

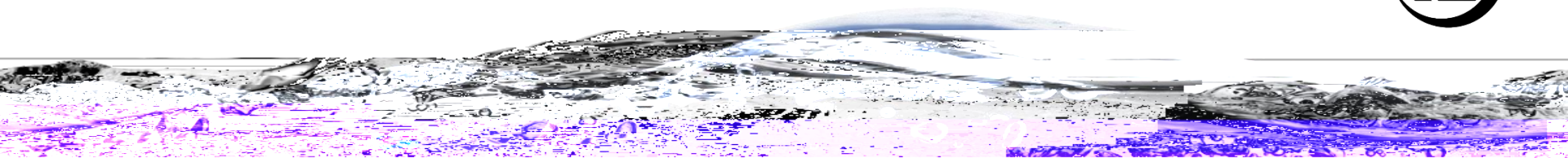




# 山能山东能源集团 煤炭业务分公司数智化







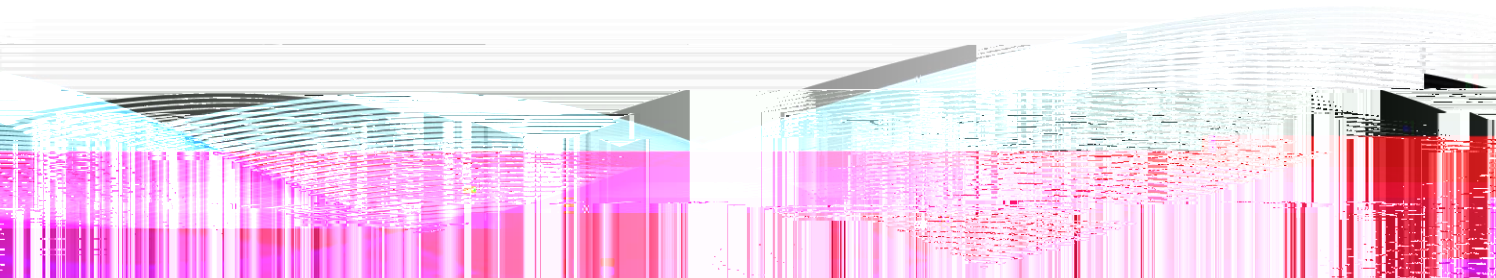


# 财务回顾

持续经营业绩和盈利能力



| ( ) | 2020    | 2021    | 2022    | 2023    | 2024    |
|-----|---------|---------|---------|---------|---------|
|     | 1,729.8 | 1,475.5 | 1,661.4 | 1,093.1 | 1,115.5 |
|     | 639.3   | 675.4   | 718.5   | 544.8   | 544.5   |
|     | 37.0%   | 45.8%   | 43.2%   | 49.8%   | 48.8%   |
|     | 225.2   | 236.8   | 202.0   | 81.8    | 108.6   |
|     | 13.4%   | 16.3%   | 12.2%   | 7.8%    | 9.5%    |

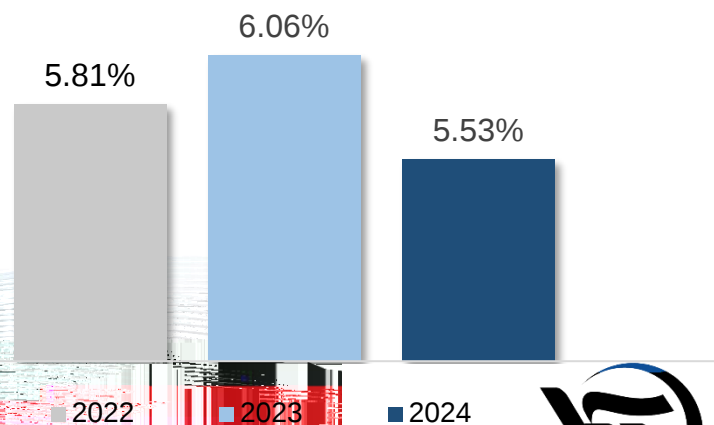
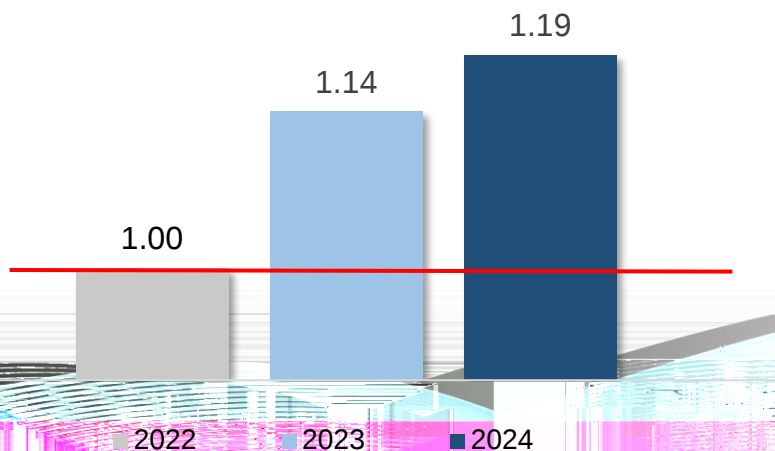
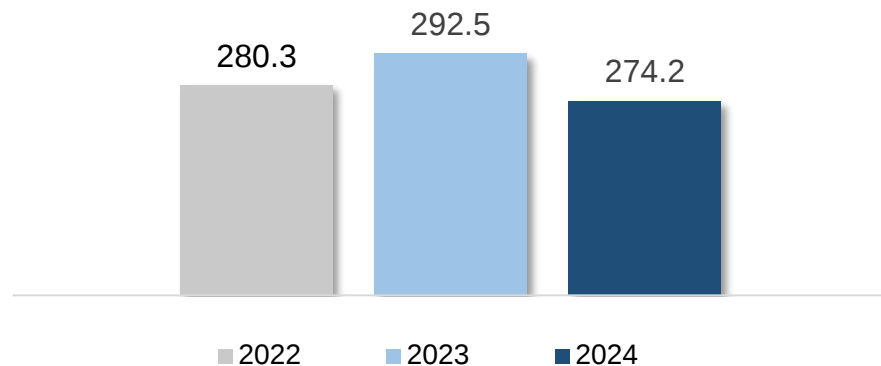
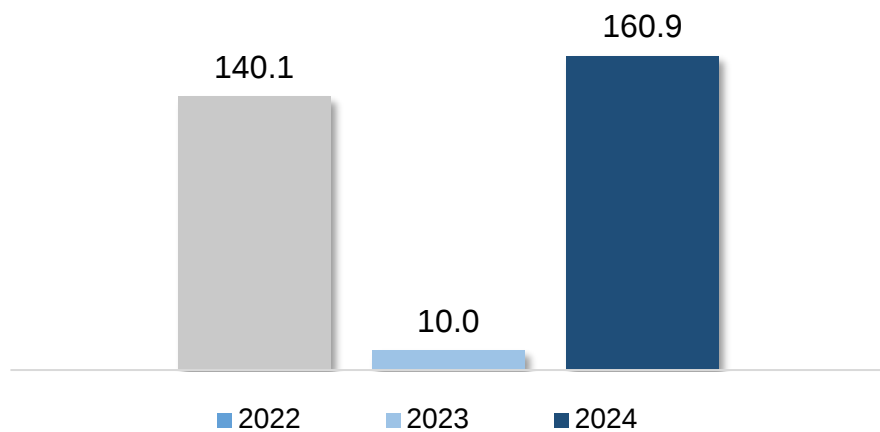


# 财务回顾

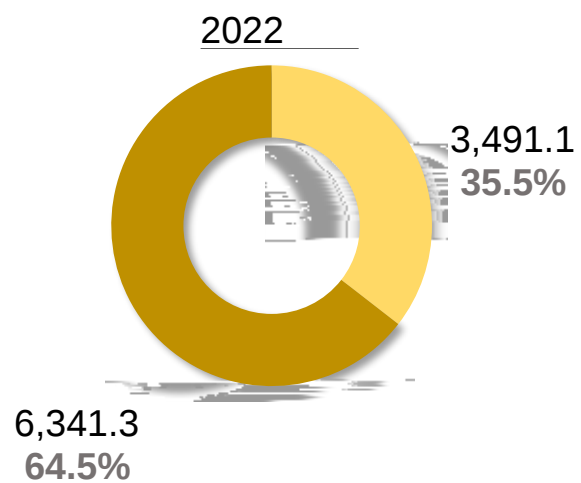
成本下降

资产质量提升

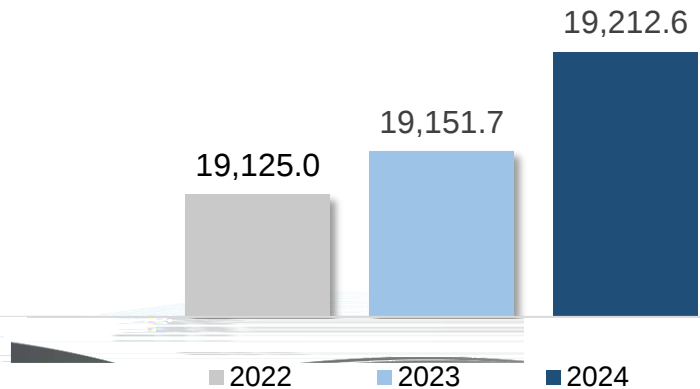
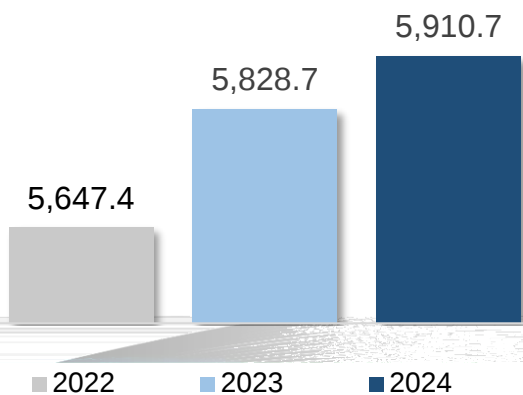
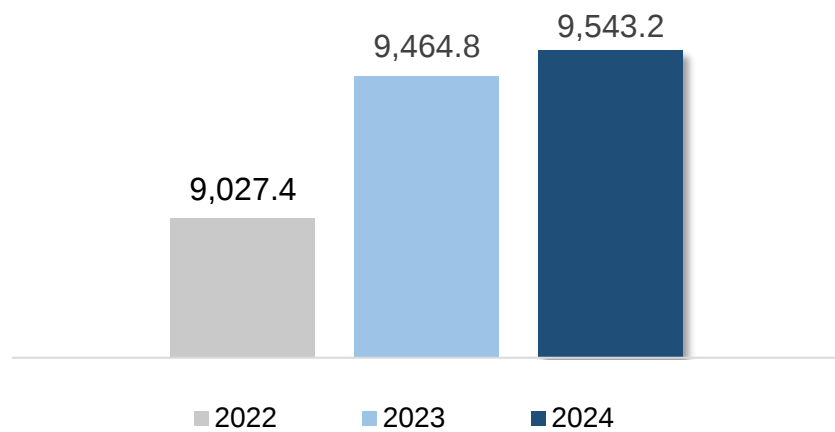
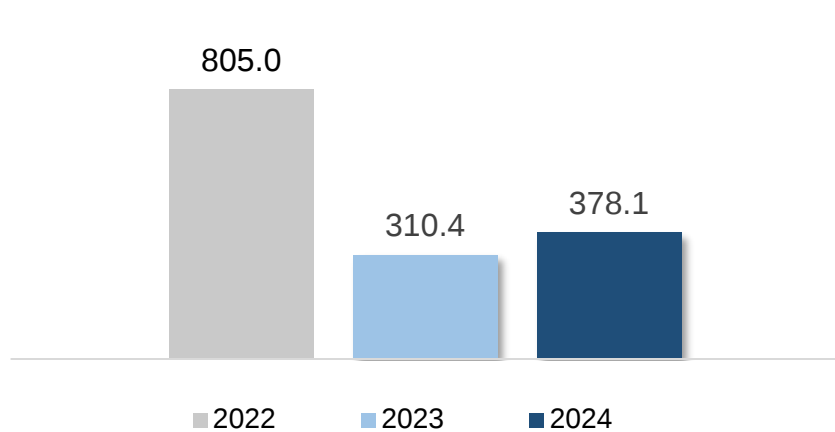
流动性



# 平衡长/短期资产结构

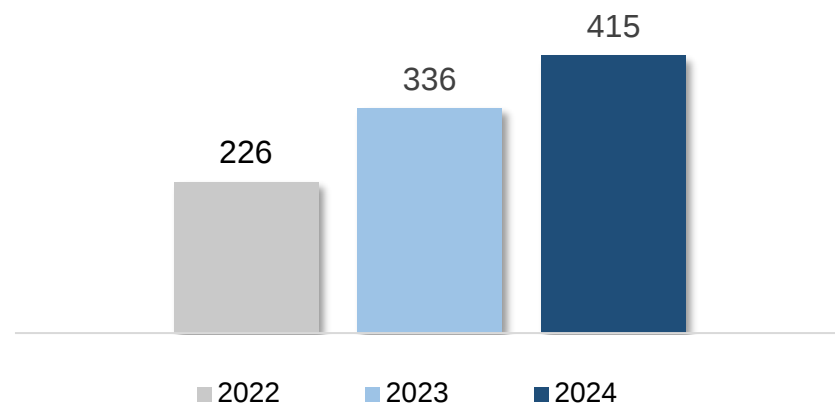
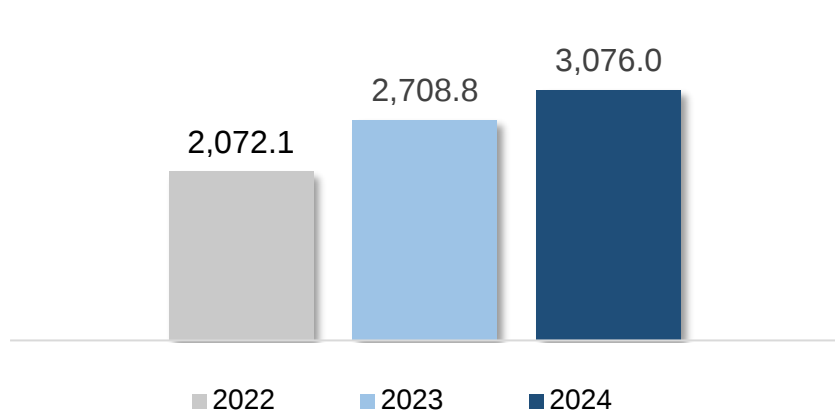
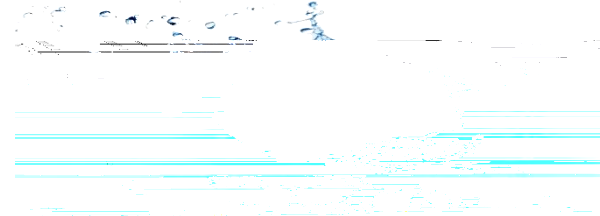
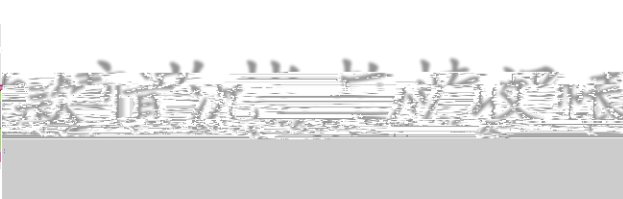
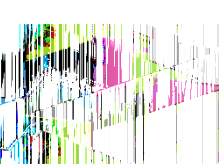


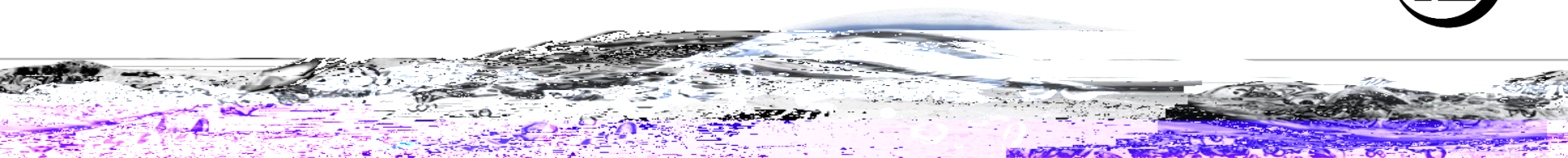
# 资产负债表要点

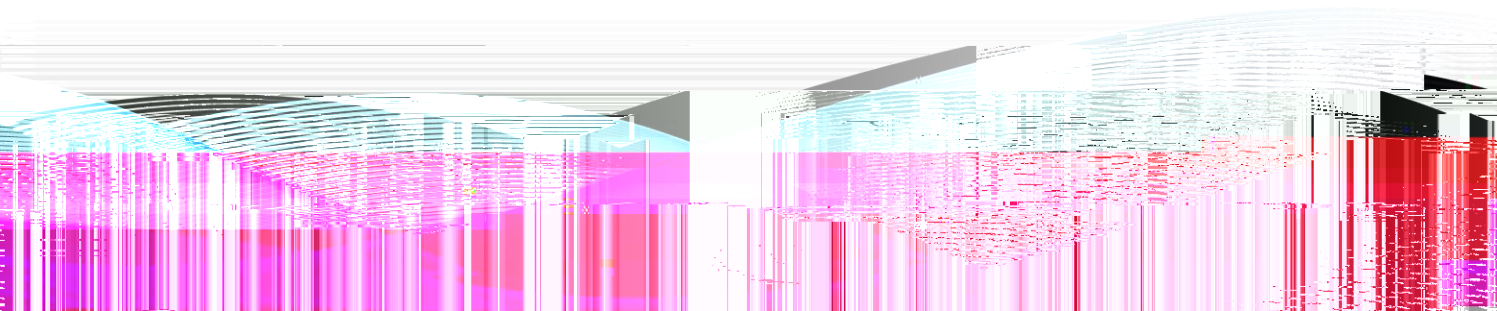


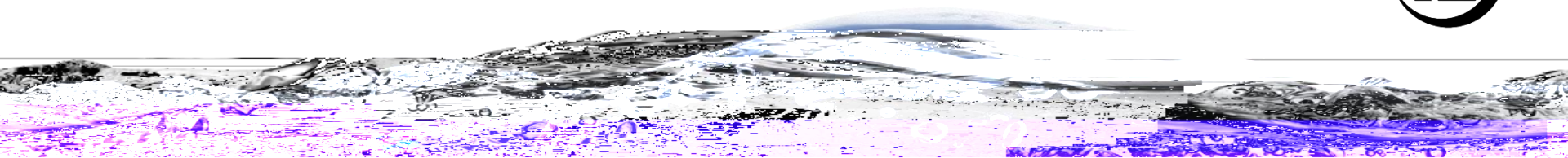
资产负债率持续上升

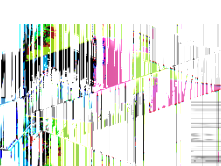




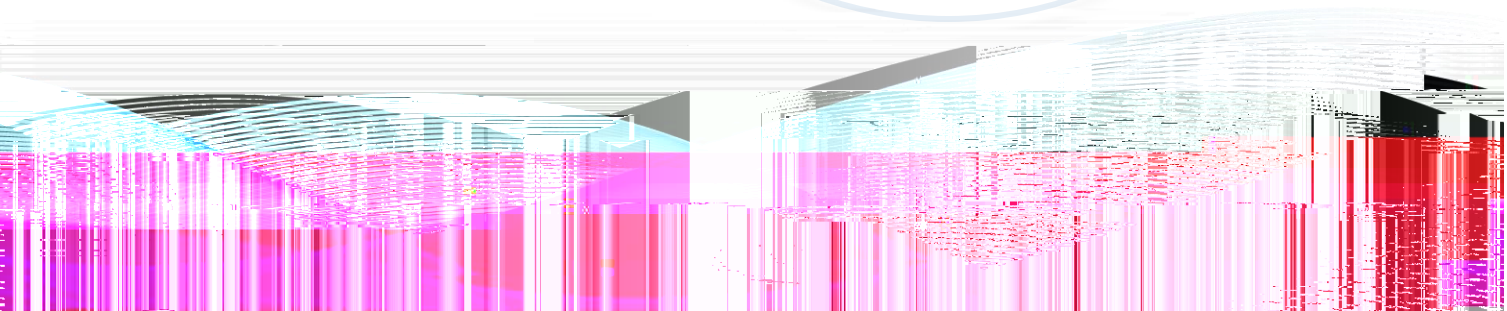
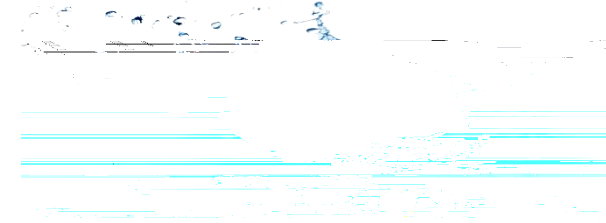








安飞第版



# 明嘉善名



## Q&A Session

